

**NOTICE TO HOLDERS**

**500 EUR " Mediolanum MedPlus Certificate Platinum Coupon S328" Certificates relating to 2 Indices due 28 August 2028**

**ISIN Code: XS2759228898**

This Notice is dated 29 May 2024 and should be read in conjunction with the Final Terms dated 15 May 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of **"500 EUR " Mediolanum MedPlus Certificate Platinum Coupon S328" Certificates relating to 2 Indices due 28 August 2028"**, referred to here above, the total number of Securities to be issued is **500 Securities (i.e. EUR 500,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 28 May 2024.

The Holders are informed that the table in § 25(a) of the Final Terms should be read as follows:

K	Underlying Reference <sup>k</sup>	Bloomberg code	Underlying Index <sup>k</sup> Currency	Index Sponsor <sup>k</sup>	Underlying Reference <sup>k</sup> Strike Price	Underlying Reference <sup>k</sup> Strike Price x Knock-in Level (40%)	Exchange <sup>k</sup>
1	EURO STOXX 50® Index	SX5E	EUR	STOXX Ltd. or any successor acceptable to the Calculation Agent is the Index Sponsor	5,030.35	2,012.14	As set out in Annex 2 for a Composite Index
2	EURO STOXX® Banks Index	SX7E	EUR	STOXX Ltd. or any successor acceptable to the Calculation Agent is the Index Sponsor	146.95	58.78	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

[www.investimenti.bnpparibas.it](http://www.investimenti.bnpparibas.it)

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised